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October 8, 2021

Notice Concerning Issuance of First INPEX Green Bond

TOKYO, JAPAN - [INPEX CORPORATION](#) (INPEX) announced today that the issuance conditions of the first INPEX Green Bond (hereinafter “the green bond”) have been determined as outlined below.

This follows INPEX’s [announcement on September 13, 2021](#) that it will issue its inaugural green bonds to promote the company’s initiatives toward the realization of a net zero carbon society by 2050 and to diversify its financing sources, wherein the use of funds are restricted to businesses and operations that help improve the state of the environment, such as the development of renewable energies.

INPEX, as outlined in its “Business Development Strategy - Towards a Net Zero Carbon Society by 2050,” has set goals to achieve its own net zero carbon emissions by 2050 and will proactively engage in energy structure reforms towards the realization of a net zero carbon society.

Issuance conditions

1. Total issue amount	10 billion yen
2. Denomination	100 million yen
3. Interest rate	0.250%
4. Issue price	100 yen per face value of 100 yen
5. Payment date	October 15, 2021
6. Maturity date	10 years (October 15, 2031)
7. Use of funds	The funds will be used for new investment and refinancing for the development, construction, operation and maintenance of renewable energies covering wind power and geothermal.
8. Underwriters	SMBC Nikko Securities Inc. Mizuho Securities Co., Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.
9. Rating	Rating & Investment Information, Inc.: AA- (stable)

This announcement is for informational purposes only and is not intended to solicit securities.

List of investors who have issued investment commitment notices concerning the green bond as of October 8, 2021 by business type.

- The Kyoei Fire and Marine Insurance Company, Limited
- Mitsui Sumitomo Insurance Company, Limited
- Tokio Marine Asset Management Co., Ltd
- Shinkin Central Bank
- Environmental Restoration and Conservation Agency
- The Promotion and Mutual Aid Corporation for Private Schools of Japan
- Kiraboshi Bank, Ltd.
- THE FUKUOKA CHUO BANK , LTD.
- THE HACHIJUNI BANK,LTD.
- Aichibitou Japan Agricultural Cooperatives
- The Aoki Shinkin Bank
- ASAHIKAWA SHINKIN BANK
- THE ICHII SHINKIN BANK
- The Kuwanamie Shinkin Bank
- Zentouei Shinkumi Bank
- DaitokyoShinkumi Credit Cooperative
- The Tsuru Credit Cooperative
- HAMAMATSU IWATA SHINKIN BANK
- Miyazaki Daiichi Shinkin Bank
- Yamanashi Kenmin Shinkumi Bank
- Japan Ceremonial Occasion Mutual Aid Society
- The Doshisha
- GAKKOHOJIN NAKAMURASANGYOGAKUEN
- The Japan Foundation

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