

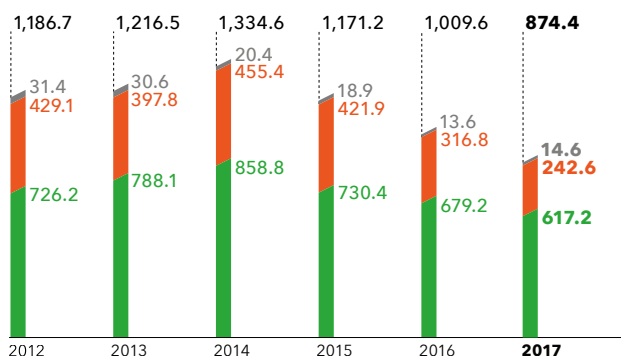
# Financial and Operating Highlights (Five-Year Comparative Graphs)

As of or years ended March 31. Please refer to p. 43 for notes of major indices.

## Profitability Indices

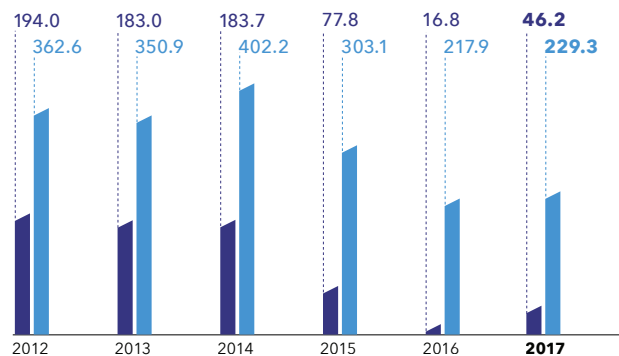
Net Sales (by product)

■ Crude oil ■ Natural gas ■ Other (¥ billion)



Net Income Attributable to Owners of Parent, EBIDAX  
(Earnings before interest, depreciation and amortization, and exploration)

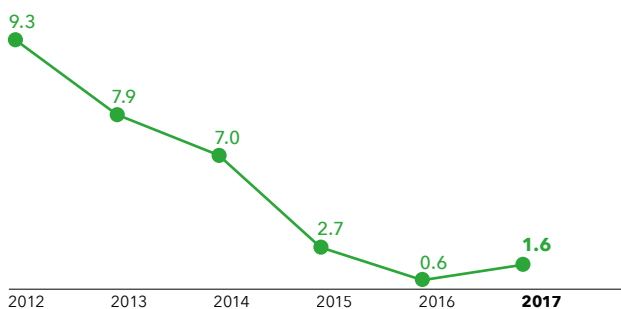
■ Net income attributable to owners of parent ■ EBIDAX (¥ billion)



## Efficiency Indices

Return on Equity (ROE)

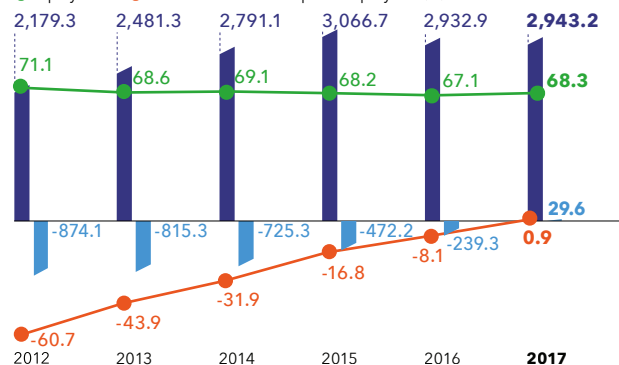
● ROE (%)



## Stability Indices

Net Assets Excluding Non-Controlling Interests, Equity Ratio, Net Debt, Net Debt/Net Total Capital Employed

■ Net assets excluding non-controlling interests ■ Net debt (¥ billion)  
● Equity ratio ● Net debt/Net total capital employed (%)

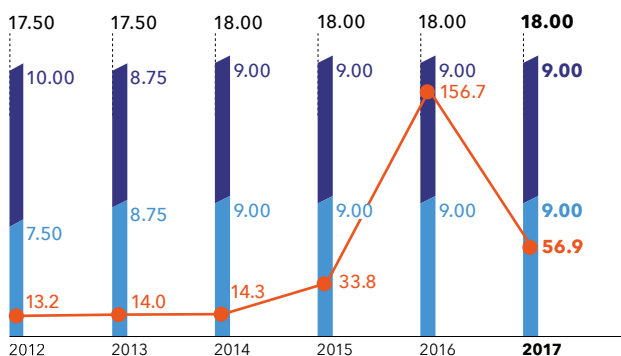


## Performance Indices

Cash Dividend per Share, Payout Ratio

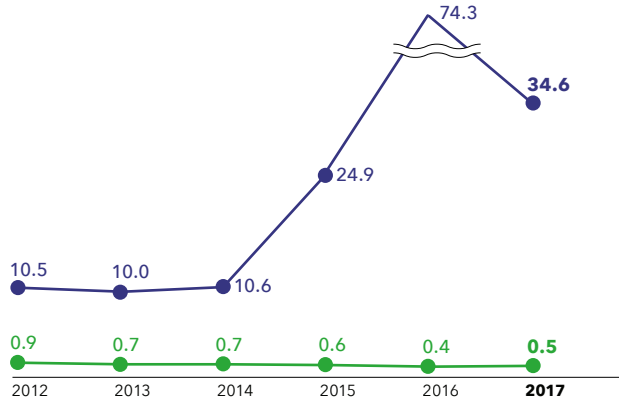
■ Cash dividend per share (2nd quarter end) ■ Cash dividend per share (Fiscal year-end) (Yen)

● Payout ratio (%)



Price Earnings Ratio (PER), Price Book-Value Ratio (PBR)

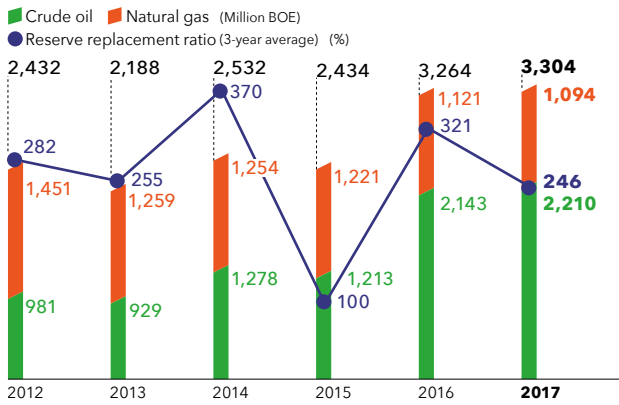
● PER ● PBR (Times)



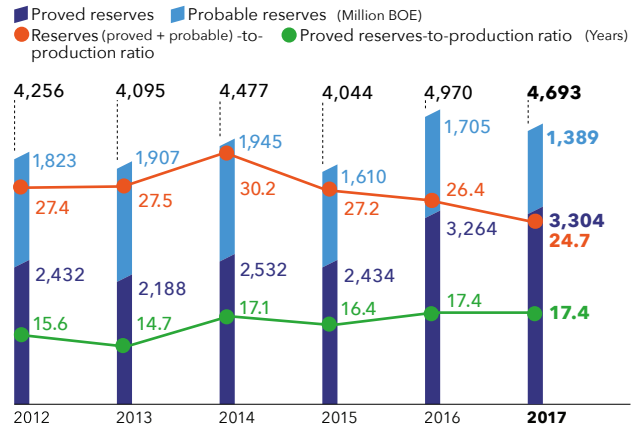
Note: Cash dividend per share is retroactively adjusted for a stock split at a ratio of 1:400 of common stock on October 1, 2013. Cash dividend per share data for each fiscal year is after retroactively adjusting to account for the impact of the stock split.

## Reserve/Production Indices

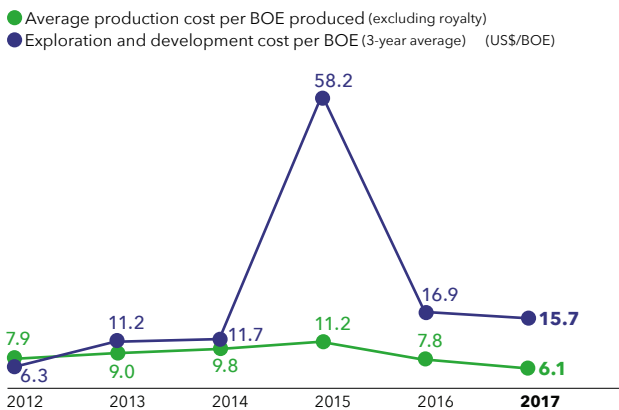
Net Proved Reserves (by product),  
Reserve Replacement Ratio (3-year average)



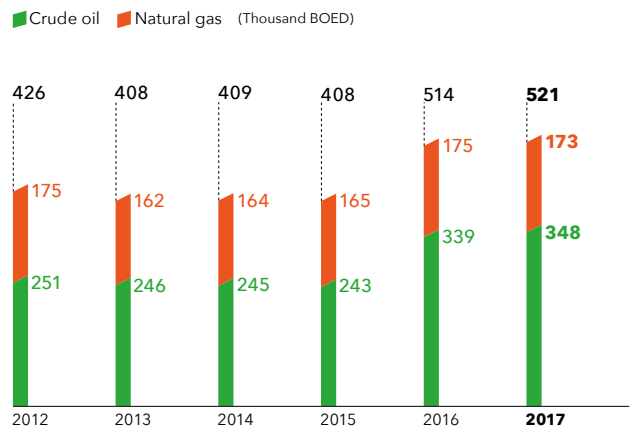
Net Proved and Probable Reserves, Reserves-to-Production Ratio



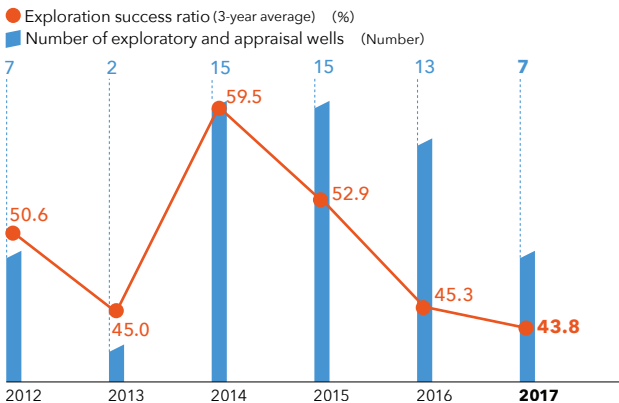
Average Expenses per BOE Produced,  
Exploration and Development Cost per BOE (3-year average)



Net Production (by product, barrels of oil equivalent)



Exploration and Appraisal Success Ratio (3-year average),  
Number of Exploratory and Appraisal Wells



## The Environment

Volume of Water Sources Used, Total GHG Emissions

