

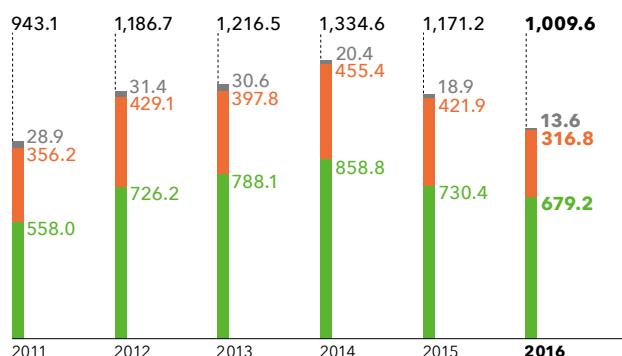
Financial and Operating Highlights (Five-Year Comparative Graphs)

As of or years ended March 31. Please refer to p. 45 for notes of major indices.

Profitability Indices

Net Sales (by product)

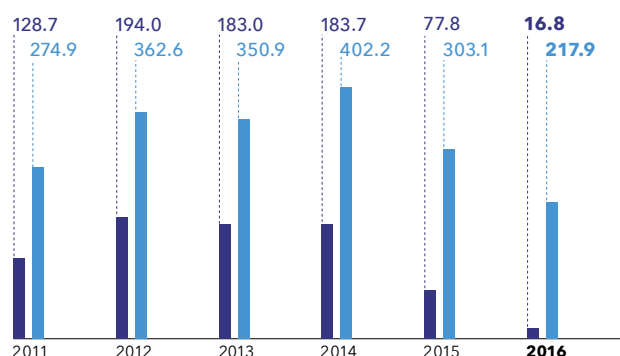
■ Crude oil ■ Natural gas ■ Other (¥ billion)



Net Income Attributable to Owners of Parent, EBIDAX

(Earnings before interest, depreciation and amortization, and exploration)

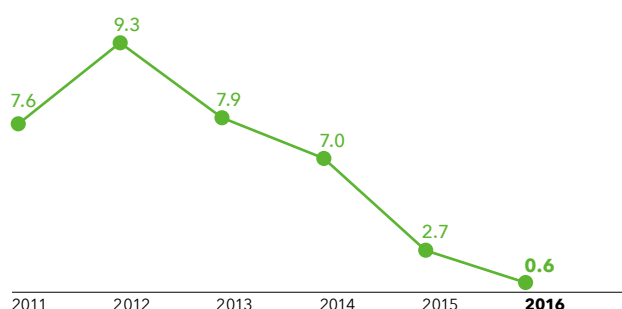
■ Net income attributable to owners of parent ■ EBIDAX (¥ billion)



Efficiency Indices

Return on Equity (ROE)

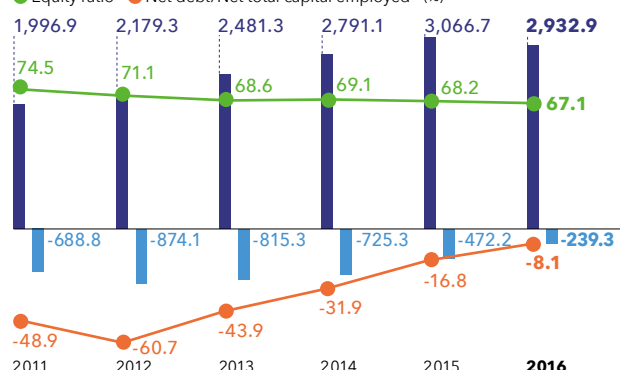
● ROE (%)



Stability Indices

Net Assets Excluding Non-Controlling Interests, Equity Ratio, Net Debt, Net Debt/Net Total Capital Employed

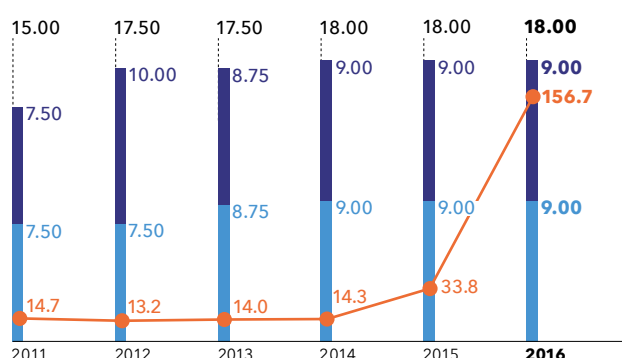
■ Net assets excluding non-controlling interests ■ Net debt (¥ billion)
● Equity ratio ● Net debt/Net total capital employed (%)



Performance Indices

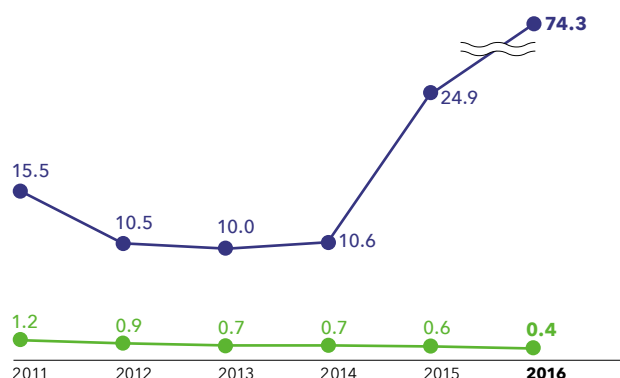
Cash Dividends per Share, Payout Ratio

■ Cash dividends per share (2nd quarter end) ■ Cash dividends per share (Fiscal year-end) (Yen)
● Payout ratio (%)



Price Earnings Ratio (PER), Price Book-Value Ratio (PBR)

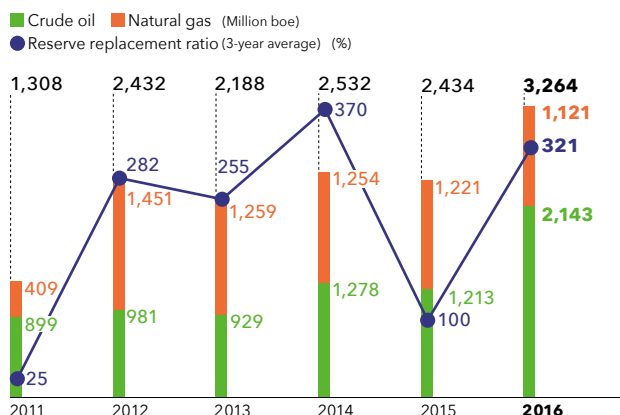
● PER ● PBR (Times)



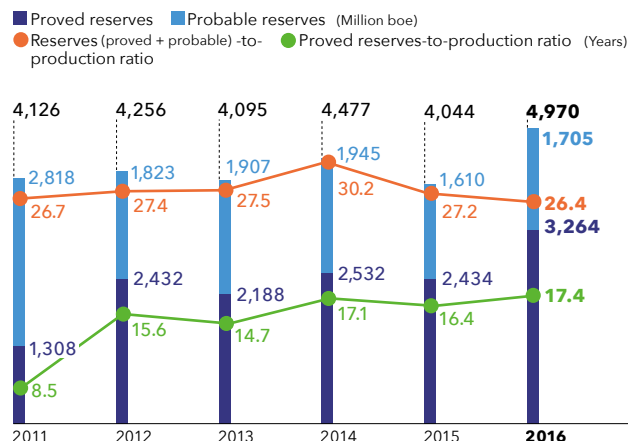
Note: Cash dividends per share are retroactively adjusted for a stock split at a ratio of 1:400 of common stock on October 1, 2013. Cash dividends per share data for each fiscal year is after retroactively adjusting to account for the impact of the stock split.

Reserve/Production Indices

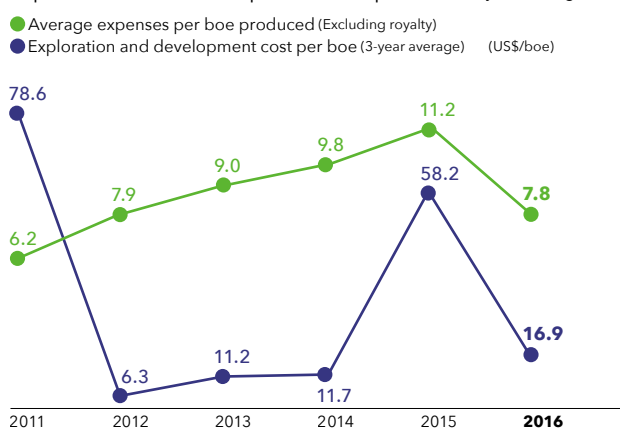
Net Proved Reserves (by product),
Reserve Replacement Ratio (3-year average)



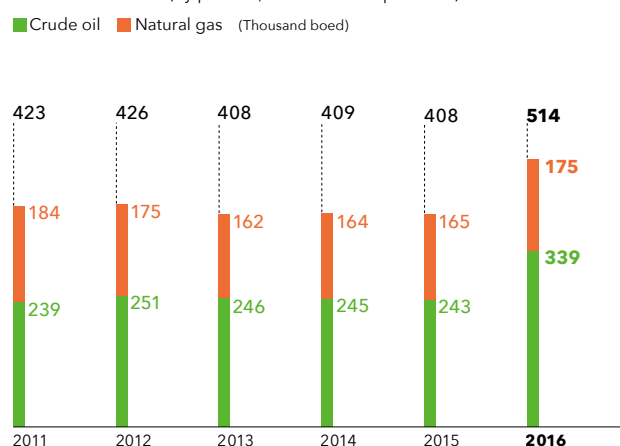
Net Proved and Probable Reserves, Reserves-to-Production Ratio



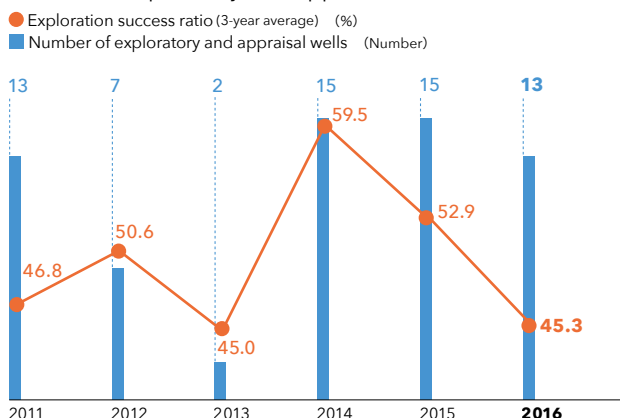
Average Expenses per BOE Produced,
Exploration and Development Cost per BOE (3-year average)



Net Production (by product, barrels of oil equivalents)



Exploration Success Ratio (3-year average),
Number of Exploratory and Appraisal Wells



The Environment

Volume of Water Sources Used, Total GHG Emissions

